



## **Client Relationship Summary**

**WaveCrest Securities LLC CRD#: 160135**

**Effective January 13, 2026**

### **Relationship and Services**

WaveCrest Securities LLC ("WaveCrest" or the "Firm") is a broker-dealer registered with the Securities and Exchange Commission (SEC) and a member of FINRA and SIPC. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences.

Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](http://Investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

### **What investment services and advice can you provide me?**

WaveCrest is an institutional-focused broker-dealer. The Firm provides:

- M&A advisory services
- Capital markets advisory services
- Placement agent services to corporate issuers

WaveCrest does not open brokerage accounts, provide ongoing monitoring, or offer investment advisory services to retail investors.

In limited circumstances, a natural person may participate in a private placement where WaveCrest acts as placement agent for the issuer. In such cases, WaveCrest's role is limited to facilitating the issuer's capital-raising transaction. WaveCrest does not provide personalized investment recommendations, account monitoring, or discretionary management to natural persons.

### **Conversation Starters:**

- **"What is your role in this transaction?"**
- **"Do you provide ongoing monitoring or advice?"**

### **What fees will I pay?**

WaveCrest is compensated by corporate issuers, not by individual investors. Fees typically include success-based placement fees or advisory fees paid by the issuer. These fees may be based on the amount of capital raised or the value of a transaction. If you are a natural person investing in an issuer's private placement, you do not pay WaveCrest directly. However, issuer-paid fees may indirectly reduce the amount of proceeds available to the issuer or affect the terms of the offering.

Fees paid to WaveCrest are not negotiable by individual investors.

### **Conversation Starters:**

- **"How do the fees paid to WaveCrest affect the offering?"**



## **What are your legal obligations to me when providing recommendations?**

If WaveCrest provides a recommendation to a natural person in connection with a private placement, the Firm must act in your best interest and not place its interests ahead of yours. This is known as the Regulation Best Interest (Reg BI) standard.

WaveCrest does not provide ongoing monitoring of your investments.

### **Conversation Starters:**

- **“How will you determine whether a recommendation is in my best interest?”**

## **How else does your firm make money and what conflicts of interest do you have?**

WaveCrest is compensated by issuers through transaction-based fees. This creates potential conflicts of interest because the Firm may have an incentive to recommend or facilitate transactions that result in compensation. WaveCrest may also receive variable compensation depending on the amount of capital raised, which may create an incentive to support larger investments in an offering. WaveCrest does not receive compensation from third-party product sponsors, does not engage in proprietary trading, and does not hold Client assets.

### **Conversation Starters:**

- **“How might your compensation affect the transaction?”**

## **Do you or your financial professionals have legal or disciplinary history?**

WaveCrest Securities LLC does not have any legal or disciplinary events.

Yes, some of our Representatives have legal or disciplinary history and you can visit Investor.gov/CRS for a free and simple search tool to research WaveCrest and our financial professionals.

### **Conversation Starters:**

- **“What type of disciplinary history should I be aware of?”**

## **Additional Information**

If you require further details regarding our Representatives, the services we offer, or wish to acquire a copy of our Form CRS, please explore our website at ([www.wavecrestsecurities.com](http://www.wavecrestsecurities.com)) or call or write:

**WaveCrest Securities LLC**  
**205 Powell Place**  
**Brentwood, TN 37027**  
**646-558-6322**

You can also access information about our Representatives and our firm by visiting FINRA BrokerCheck ([BrokerCheck.Finra.org](http://BrokerCheck.Finra.org)).

### **Conversation Starters:**

- **“Who can I contact if I have concerns about this transaction?”**